qbGold

Intuit QuickBooks **GoldMine**

QuickBooks Data within GoldMine

qbGold Integration

Using qbGold brings the power to manage customer and financial data in one place, adding tools and data to streamline day-to-day operations and sell faster.

Start Syncing Today!

Synchronize QuickBooks to GoldMine

Introduction to qbGold

01 qbGold provides Goldmine Users with visibility of QuickBooks transactions like Purchase Orders for Vendors, Quotes, Sales Orders and even Invoices.

02 It allows an authorized Administrator to add a Client Record from GoldMine to QuickBooks saving on duplication of data entry.

03 qbGold synchronizes all records from QuickBooks to GoldMine manually or automatically. Set the Sync frequency that you need, every x minutes, hours, days, at a specified time or only during a set time period.

Easy to Use Integration

Features & Benefits

✅ Link your Goldmine CRM and QuickBooks Accounting (Desktop Version)

✅ Eliminates Double Entry of Data through Linking Contacts or Vendors.

✅ Automatic Synchronize Estimates, Sales Orders, Invoices & Purchase Orders/History.

✅ Create Sync Rules to build and maintain links beteen QuickBooks and Goldmine Records.

☑ Custom tailored GoldMine Reports and Dashbaord using QuickBooks Data (v2)

☑ Integrate GoldMine with QuickBooks Cloud Version. (Targeted for v2)

Call (905) 820-1041 or Email sales@thetrainers.ca for more details

The Trainer's Advisory Network Ltd.

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